



120 Water Street, Suite #355; North Andover; 01845

2019 Tax Projection Worksheet

Taxpayer Name: \_\_\_\_\_

Spouse Name: \_\_\_\_\_

**Note: Please include a copy of a current pay stub as well as the final paystub for any job that ceased in 2019.**

Did your dependents change for **2019**? Yes No  
If YES, please explain: \_\_\_\_\_

Are your interest and/or dividends significantly different for **2019**? Yes No  
If YES, attach details.

Are your capital gains/losses (stock sales) significantly different for **2019**? Yes No  
If YES, attach details.

Is your rental income significantly different for **2019**? Yes No  
If YES, attach details.

Is any of your other income significantly different for **2019**? Yes No  
If YES, attach details.

Are any of your other medical, charity or business expenses significantly different for **2019**? Yes No  
If YES, attach details.

Is your mortgage or real estate tax significantly different for **2019**? Yes No  
If YES, attach details.

Have you made all scheduled federal and/or state estimated payments for **2019**? Yes No  
If YES, attach details.